

## WorkflowMax

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email [support@xeppo.com.au](mailto:support@xeppo.com.au) if you need further guidance.

### General Client Details

WFM	Xeppo
Client ID/ Client UUID	Client ID
Client Code	Code
Group UUID	Group ID
Client Title	Title
Client Name	Name
Client First Name	First Name
Client Other Name	Middle Name
Client Last Name	Last Name
Client Business Structure	Entity Type
Client Business Number	ABN
Client Company Number	ACN
Client Date of Birth	Date of Birth
Client Gender	Gender
Client Referral Source	Client Referred By

### WIP

WFM	Xeppo
Job Due Date	Date
Job Budget	Value
Job Type	Fee Category Source ID
Job UUID	WIP ID

### Quote

WFM	Xeppo
Quote Amount	Amount
Quote Amount Incl Tax	Amount Including Tax
Quote Amount Tax	Amount Tax
Quote Description	Description
Quote Date	Issued Date
Quote ID	Quote ID
Quote State	Status
Quote Valid Date	Valid To Date

### Contact Details

WFM	Xeppo
<b>Contact</b>	
Client Phone	Work Phone
Client Fax	Work Fax
Client Email	Work Email
<b>Addresses</b>	
Type	Type
Line 1	Line 1
Suburb	Suburb
State	State
Postcode	Postcode
Country	Country
<b>Key Firm Contacts</b>	
Contact Type	Contact Type
Key Firm Contact ID	Key Firm Contact ID
Value	Value
ClientID	ClientID

### Aged Debtors

WFM	Xeppo
Invoice UUID	Aged Debtors ID
Invoice ID	Invoice No
Invoice Date	Invoice Date
Invoice Type	Item Type
Invoice Amount	Net
Invoice Amount Tax	GST
Invoice Amount Inc Tax	Gross
Invoice Amnt Outstanding	Amount Outstanding
Client.UUID	Client ID

## Invoices

WFM	Xeppo
Invoice UUID	Invoice ID
Invoice ID	Invoice No
Invoice Date	Date
Invoice Amount Paid	Receipt Amount
Invoice Amount	Fees/ Val
Invoice Amnt Outstanding	Outstanding
Invoice Type	Transaction Type
Invoice Due Date	Due Date

## Fees

WFM	Xeppo
Invoice ID	Invoice ID
Fee Category Source ID	Fee Category Source ID
Fee ID	Fee ID
Invoice No	Invoice No
Fees	Fees
Val	Val
Write Off	Writeoff