

Xero Practice Manager

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email support@xeppo.com.au if you need further guidance.

Client

Xero PM	Xeppo
Client Code	Code
Date of Birth	Date of Birth
Business Structure	Entity Type
First Name	First Name
Gender	Gender
Last Name	Last Name
Other Name	Middle Name
Name	Name
Business Number	ABN
Company Number	ACN
Referral Source	Client Referred by
Title	Title

Fees

Xero PM	Xeppo
Fees	Fees
Invoice No	Invoice No
Val	Val
Write Off	Writeoff

Invoices

Xero PM	Xeppo
Date	Date
Due Date	Due Date
Amount	Fees
Amount Outstanding	Outstanding
Amount Paid	Receipt Amount
Type	Transaction Type
Amount	Val

Address

Xero PM	Xeppo
Contact	
Email	Work Email
Fax	Work Fax
Phone	Work Phone
Contact Type	Contact Type
Value	Value
Addresses	
Country	Country
Line 1	Line 1
Postcode	Postcode
State	State
Suburb	Suburb
Type	Type
Key Firm Contacts	
ClientID	ClientID

Quote

Xero PM	Xeppo
Amount	Amount
Amount Including Tax	Amount Including Tax
Amount Tax	Amount Tax
Description	Description
Date	Issue Date
State	Status
Valid Date	Valid to Date

WIP

Xero PM	Xeppo
Due Date	Date

Aged Debtors

Xero PM	Xeppo
Amount Outstanding	Amount Outstanding
Amount Including Tax	Gross
Amount Tax	GST
Date	Invoice Date
Type	Item Type
Amount	Net