

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email [support@xeppo.com.au](mailto:support@xeppo.com.au) if you need further guidance.

## Client Details

Xero Tax: Individual	Xeppo
Client Code	Client ID
Client Date Of Birth	Date of Birth
Client First Name	First Name
Client Last Name	Last Name
Client	Name
Client Tax Number	TFN
Client Code	Code
Client Business Number	ABN
Tax return AUSalary and wage occupation description	Occupation
Tax return AUSalary and wage occupation code	Occupation Code

## Tax Return Details

Xero Tax: Individual	Xeppo
Client Code	Client ID
Client Code	Code
Tax return AUDividend deductions	Dividend Deductions
Tax Return Tax Year	Financial Year
Tax return AUInterest deductions	Interest Deductions
Tax Return Date Filed	Lodgement Date
Tax return AUAmount Payable Refundable	Net Refund
Tax return AUOther deductions Financial Rental or Other	Other Deductions
Tax return AUNet Rental Income	Rental Income
Tax return AUTaxable Income	Taxable Income

**Note:** Client Groups – only the Unique Client Groups data source is exported out of Xplan. Entities that exist in more than one client group in Xplan will only be recorded in one unique client group in the report.