

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email support@xeppo.com.au if you need further guidance.

Client Details

Xero Tax: Company	Xeppo
Client Code	Client ID
Client Date Of Birth	Date of Birth
Client First Name	First Name
Client Last Name	Last Name
Client	Name
Client Tax Number	TFN
Client Code	Code
Client Business Number	ABN
ClientCompanyNumber	ACN
Tax return AUCTR Industry Description	Industry

Tax Return Details

Xero Tax: Company	Xeppo
TaxReturn AUCTR Total Income IncomeS	Total Income
Client Code	Code
Client ID	Client ID
Tax Return Tax Year	Financial Year
Tax return AUInterest deductions	Interest Deductions
Tax Return Date Filed	Lodgement Date
Tax return AUAmount Payable Refundable	Net Refund
Tax return AUOther deductions Financial Rental or Other	Other Deductions
Tax return AUNet Rental Income	Rental Income
Tax return AUTaxable Income	Taxable Income
Tax Return AUCTR Total Expenses IncomeQ	Rental Income
Tax return AU Dividend deductions	Dividend Deductions

Note: Client Groups – only the Unique Client Groups data source is exported out of Xplan. Entities that exist in more than one client group in Xplan will only be recorded in one unique client group in the report.