

Xero Practice

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email support@xeppo.com.au if you need further guidance.

General Client Details

WFM	Xeppo
Contact ID	Client ID
Name	Name
First Name	First Name
Last Name	Last Name
Tax Number	TFN

Account

WFM	Xeppo
Account ID	Account ID
Account Code	Fee Category Source ID
Name	Account Name
Bank Account Number	Account Number
Type	Account Type
Class	Class
Code	Code
Tax Type	Tax Type

Invoices

WFM	Xeppo
Invoice ID	Invoice ID
Number	Invoice No
Date	Date
Sub Total	Fees
Amount Credited	Write Off
Amount Due	Outstanding
Internal Type	Transaction Type
Due Date	Due Date

Contact Details

WFM	Xeppo
Contact Numbers	
Work Phone	Work Phone
Work Mobile	Work Mobile
Work Fax	Work Fax
Email Address	Work Email
Addresses	
Address Type	Type
Address Line 1,2,3	Line 1,2,3
City	Suburb
Region	State
Postal Code	Postcode
Country	Country
Key Firm Contacts	
Name	Contact Type
Key Firm Contact ID	Key Firm Contact ID
Option	Name

Fees

WFM	Xeppo
Line Item ID	Fee ID
Invoice ID	Invoice ID
Line Amount	Fees