

## WorkSorted Commission

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email [support@xeppo.com.au](mailto:support@xeppo.com.au) if you need further guidance.

### Transaction Details

WorkSorted	Xeppo
Last Payment Date	Statement Record Date
Policy Number	Policy Number
Consolidated Product Type	Product Type
Product Type	Product Name
Consolidated Product Type	Product Classification
Consolidated Revenue Type	Main Revenue
Adviser	Adviser Code
Client Owner	Adviser Name
Worksorted ID	Client ID
Total Revenue	Net

### Client Details

WorkSorted	Xeppo
XPlan ID	Code
Referral Source	Client Referred By
Client Segment	Entity Type
First Name	First Name
Gender	Gender
Last Name	Last Name
Joint Holding	Name
Last Name	Last Name
Joint Holding	Name