

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email [support@xeppo.com.au](mailto:support@xeppo.com.au) if you need further guidance.

## General Client Details

Mercury	Xeppo
ID	Client ID
Full Name	Name
ABN	ABN
ACN	ACN
Birthday	Date of Birth
First Name	First Name
Gender	Gender
Last Name	Last Name
Marital Status	Marital Status
Middle	Middle Name
Occupation	Occupation
Salutation	Salutation
Title	Title

## Fee Category Details

Mercury	Xeppo
Comm Type	Name
Comm Type	Source ID

## Loan Details

Mercury	Xeppo
Amount	Amount Borrowed
Existing Amount	Amount Owning
Person ID	Client ID
Date Settled	Date Settled
Lender	Lender
ID	Loan
Date Invoiced	Record Date

## Address Details

Mercury	Xeppo
Parent ID	Client ID
Address Type	Type
Line 1	Line 1
Address City	Suburb
Address State	State
Address Postcode	Postcode
Country	Country
ID	Address ID
ID	Temp Key

## Commission Details

Mercury	Xeppo
Associate ID	Adviser Code
Associate Name	Adviser Name
Loan Name	Client ID
Loan Name	Client Name
Comm Type	Fee Category Source ID
Comm Paid	Gross
Comm Type	Main Revenue
Acc Number	Policy Number
Lender	Provider
CommType	Revenue Type
RCTI	Statement Number
As At	Statement Record Date
GST Paid	Tax
Loan Balance	Loan Amount Outstanding

## Loan Detail Details

Mercury	Xeppo
ID	Contact Detail ID
Person ID	Client ID
Type	Contact Type
Content	Value
ID	TempKey

## Relationship Details

Mercury	Xeppo
person 1Id	From Client ID
person2Id	To Client ID
Relationship	Relationship Type To
Relationship	Relationship Type From
ID	Source ID