

CoMetrix

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email support@xeppo.com.au if you need further guidance.

Transaction Details

CoMetrix	Xeppo
Revenue Type	Name/ Source ID/ Revenue Type/Fee Category SourceID
Adviser Code	Adviser Code
Adviser Name	Adviser Name
Client Name	Client Name/ Name
Transaction ID	Commission ID
Gross Amount	Gross
Main Revenue Type	Main Revenue
Net Amount	Net
Policy Number	Policy Number
Product Classification	Product Classification
Product	Product Name
Product Type	Product Type
Provider	Provider
Statement Record No	Statement Number
Statement Record Date Formatted	Statement Record Date
GST Amount	Tax
Payment Period	Payment Period Name
Payment End Formatted	Payment Period End
Contra Net Amount	Contra Net
Contra Gross Amount	Contra Gross
Contra GST Amount	Contra Tax

Contact Details

CoMetrix	Xeppo
Contact	
Client ID	Client ID/ Code
Client Name	Name
Client Surname	Last Name
Client First Name	First Name
Client Entity Type	Entity Type