CCH

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email support@xeppo.com.au if you need further guidance.

General Client Details

CCH	Xeppo
ClientCode	Client ID
ClientCode	Code
LastName	LastName
FirstName	FirstName
Name	Name
EntityType	Entity Type
Salutation	Salutation
tfn_no	TFN
tfn_no_copy	TFN
acn_no	ACN
Sex	Gender
Mailingname	MailName
Group1	Group ID
abn_no	ABN
acc_no	SFN
active	StatusID
lastChangedUtc	DateTime LastUpdated
clientFrom	DateTime DateBecameClient
ContactType	EntityType
client_UpdateDate	DateTime LastUpdated
workphone	WorkPhone
homephone	HomePhone
cell	HomeMobile
email	HomeEmail

Contact Details

CCH	Xeppo
Addresses	
addressKind	Type
city	Suburb
countryCode	code
Email	Home Email
line1	Line1
line2	Line2
line3	Line3
state	State
postcode	Postcode

Contact Details

CCH	Xeppo
Key Firm Contacts	
managerId	Key Firm Contact ID
managerId	Contact Type
Partner Id	Key Firm Contact ID
Partner Id	Contact Type

*TFN is not stored/not visible in Xeppo.

Invoice

CCH	Xeppo
invoiceid	Invoice ID
invoiceNumber	InvoiceNo
entityid	ClientID
invoicedate	Date
invoicedate	Invoice Date
invoiceDueDate	DueDate
currentInvoiceAmount	Val
currentInvoiceAmount	Gross
totalTaxAmount	Tax
currentInvoiceTotalLessGst	Net
transactionType	TransactionType
hasOutstandingAmount	Outstanding

Debtors

CCH	Xeppo
InvoiceNumber	InvoiceNo
Trans	Aged Debtors ID
InvoiceDate	Date
invoiceDueDate	DueDate
Due Date <Current>	Current
Due Date <C30 Days>	30 Days
Due Date <C60 Days>	60 Days
Due Date <C90 Days>	90 Days

Fee

CCH	Xeppo
Invoiceid	InvoiceID
type	FeeCategorySourceID
type	Code
taskDescription	MatterID
tax	Tax
taskCharge	Val