

BGL CAS

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email support@xeppo.com.au if you need further guidance.

General Client Details

BGL CAS	Xeppo
Entity Type	Entity Type
Annual Review Date	Annual Review Date
Annual Review Status	Annual Review Status
Annual Review Status Date	Annual Review Status Date
ASIC Agent Number	ASIC Agent Number
Date of Birth	Date of Birth
Jurisdiction	Jurisdiction
Name	Name
Code	Code
Registration State	Registration State
Registered	Registered
Company Class	Company Class
Company Sub Class	Company Sub Class
Company Type	Company Type
Father Code	Other Entity Type
Son Code	Address ID
Group ID	Group ID
TFN	TFN
ABN	ABN
SFN	SFN
ClientID	ClientID

Contact Details

BGL CAS	Xeppo
Contact	
Home Phone	Home Phone
Work Phone	Work Phone
Home Fax	Home Fax
Work Fax	Work Fax
Home Mobile	Home Mobile
Work Mobile	Work Mobile
Home Email	Home Email
Work Email	Work Email
Addresses	
Country	Country
Street Line 1, 2	Line 1, 2
Postcode	Postcode
State	State
Suburb	Suburb
Type	Type

Portfolio

BGL CAS	Xeppo
Name	Name
TFN	TFN
ABN	ABN
SFN	SFN
Trustee Name	Trustee Name
Trust Deed Date	Trust Deed Date