Podium

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email support@xeppo.com.au if you need further guidance.

Client Details

Podium	Xeppo
Client ID	Client ID
ABN	ABN
Referred By	Client Referred By
Created Date	Date Became Client
Person Client Birthdate	Date Of Birth
Person Client Email	First Name
Person Client Gender	Gender
Parent Client ID	Group ID
Industry	Industry
Person Client Last Name	Last Name
Person Client Marital Status	Marital Status
Person Client Middle Name	Middle Name
Person Client Mobile	Mobile
Client Owner	Mortgage Adviser
Client Name	Name
Person Client Number of Dependents	No Of Children
Person Client Home Phone	Phone
Person Client Salutation	Title
Fax	Work Fax
Person Client Work Phone	Work Phone
Client Record Type	Entity Type
ACN	ACN
Person Client First Name	First Name

Loan Details

Podium	Xeppo
Amount Required	Amount Borrowed
Current Balance	Amount Owing
Client ID	Client ID
Settlement Date	Date Settled
Application ID	Loan Number
Last Modified Date	Record Date
Application Name	Loan Name
Lender	Lender

Asset Details

Podium	Xeppo
Date Asset Purchased	Acquired
Client Asset Ownership ID	Asset ID
Asset Name	Asset Name
Type	Asset Type
Asset Ownership Value	Asset Value
Client ID	Client ID
Client Asset Ownership ID	Temp Key
Valuation Date	Valuation Date

Liability Details

Podium	Xeppo
Current Balance	Amount Owing
Client ID	Client ID
Repayment Frequency	Frequency
Type	Liability Category
Client Liability Ownership ID	Liability ID
Liability Name ID	Liability Name
Liability Record Type	Liability Type
Repayments	Repayment
Client Liability Ownership ID	TempKey

Address Details

Podium	Xeppo
Client Address ID	Address ID
Client ID	Client ID
Country	Country
Address Text	Line 1
Post Code	PostCode
Address Type	Type
State	State
City	City
Client Address ID	Temp Key