

APS

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email support@xeppo.com.au if you need further guidance.

General Client Details

APS	Xeppo
Code	Code
Title	Title
First name	First name
Middle name	Middle name
Last name	Last name
Client Type	Client Type
Date Became Client	Date Became Client
Date Terminated	Date Terminated
ABN	ABN
ACN/ABRN	ACN/ABRN
TFN	TFN
SFN	SFN
Salutation	Salutation
Date Of Birth	Date Of Birth
Gender	Gender
Marital Status	Marital Status
No Of Children	No Of Children
Smoker	Smoker
Industry	Industry
Occupation	Occupation
Marketing Comm.	Marketing Comm.
Pref. Contact Method	Pref. Contact Method
Client Referred By	Client Referred By

Contact Details

APS	Xeppo
Contact Numbers	
Home Phone	Home Phone
Home Email	Home Email
Home Mobile	Home Mobile
Home Fax	Home Fax
Work Phone	Work Phone
Work Mobile	Work Mobile
Work Email	Work Email
Work Fax	Work Fax
Addresses	
Home	Home
Street	Street
Postal	Postal
Business	Business
Registered	Registered
Key Firm Contacts	
Director	Director
Manager	Manager
Accountant	Accountant
Primary Relationship Partner	Primary Relationship Partner

Invoices

APS	Xeppo
Invoices	Invoices
Invoice No	Invoice No
Date	Date
Receipt Amount	Receipt Amount
Last Receipt Date	Last Receipt Date
Fees	Fees
Val	Val
Writeoff	Writeoff
Net Fee	Net Fee
GST	GST
Gross Fee	Gross Fee

WIP

APS	Xeppo
WIP	WIP
Matter	Matter
Date	Date
Value	Value

Matters

APS	Xeppo
Matters/Assignments	Matters/Assignments
Name	Name
Date Opened	Date Opened
Date Closed	Date Closed

Fees

APS	Xeppo
Fees	Fees
Matter	Matter
Invoice No	Invoice No
Net	Net
Tax	Tax
Gross	Gross
Fees	Fees
Val	Val
Writeoff	Writeoff
Processed	Processed

Aged Debtors

APS	Xeppo
Aged Debtors	Aged Debtors
Invoice No	Invoice No
Invoice Date	Invoice Date
Amount Outstanding	Amount Outstanding
Current/30/60/90 Days	Current/30/60/90 Days

Tax Return

APS	Xeppo
Tax Returns	Tax Returns
Financial Year	Financial Year
Taxable Income	Taxable Income
Total Income	Total Income
Total Expenses	Total Expenses
Net Refund	Net Refund
Lodgement Date	Lodgement Date
Dividend Deductions	Dividend Deductions
Interest Deductions	Interest Deductions
Rental Income	Rental Income
Other Deductions	Other Deductions