

MYOB AO & AE

The below tables detail the standard Xeppo field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping may have been applied to your connector. Email support@xeppo.com.au if you need further guidance.

General Client Details

MYOB AO & AE	Xeppo
Code	Code
First name	First name
Middle name	Middle name
Last name	Last name
Client Type	Client Type
Date Became Client	Date Became Client
Date Terminated	Date Terminated
ABN	ABN
ACN/ABRN	ACN/ABRN
TFN	TFN
SFN	SFN
Salutation	Salutation
Date Of Birth	Date Of Birth
Gender	Gender
Age	Age
Industry	Industry
Occupation	Occupation

Contact Details

MYOB AO & AE	Xeppo
Contact Numbers	
Work Phone	Work Phone
Work Fax	Work Fax
Work Email	Work Email
Home Phone	Home Phone
Home Mobile	Home Mobile
Home Fax	Home Fax
Home Email	Home Email
Addresses	
Type	Type
Line 1	Line 1
Line 2	Line 2
Suburb	Suburb
State	State
Postcode	Postcode
Country	Country
Key Firm Contacts	
Type	Type
Name	Name

Invoices

MYOB AO & AE	MYOB
Invoices	Invoices
Invoice No	Invoice No
Date	Date
Outstanding	Outstanding
Last Receipt Date	Last Receipt Date
Fee	Fee
Val	Val
Writeoff	Writeoff
Net Fee	Net Fee
GST	GST
Gross Fee	Gross Fee
Due Date	Due Date

WIP

MYOB AO & AE	Xeppo
WIP	WIP
Matter/Assignment	Matter/Assignment
Date	Date
Value	Value
Invoice ID	Invoice ID

Client Assignments

MYOB AO & AE	Xeppo
Assignments	Assignments
Name	Name
Date Opened	Date Opened
Date Closed	Date Closed

Fees

MYOB AO & AE	Xeppo
Fees	Fees
Assignment Type	Assignment Type
Invoice No	Invoice No
Fee	Fee
Val	Val
Writeoff	Writeoff
Net	Net
Tax	Tax
Gross	Gross

Aged Debtors

MYOB AO & AE	Xeppo
Aged Debtors	Aged Debtors
Invoice No	Invoice No
Invoice Date	Invoice Date
Net	Net
GST	GST
Gross	Gross
Amount Outstanding	Amount Outstanding
30/60/90 Days	30/60/90 Days

Tax Returns

MYOB AO & AE	Xeppo
Tax Returns	Tax Returns
Financial Year	Financial Year
Taxable Income	Taxable Income
Net Refund	Net Refund
Lodgement Date	Lodgement Date